

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*¹

Debtors.

Chapter 11

Case No. 23-10063 (SHL)

Jointly Administered

AFFIDAVIT OF SERVICE

I, Nataly Diaz, depose and say that I am employed by Kroll Restructuring Administration LLC (“**Kroll**”), the claims and noticing agent for the Debtors in the above-captioned chapter 11 cases.

On February 23, 2024, at my direction and under my supervision, employees of Kroll caused the following document to be served by the method set forth on the Master Service List attached hereto as **Exhibit A**:

- Notice of Hearing of Debtors' Motion (I) for Relief from Automatic Stay, to the Extent Applicable, to Allow for Setoff of Mutual Obligations and (II) to Allow Certain Claims in Connection Therewith [Docket No. 1374] (the “***Setoff Motion***”)

On February 23, 2024, at my direction and under my supervision, employees of Kroll caused the Setoff Motion and the following document to be served via first class mail on the Claimant Service List attached hereto as **Exhibit B**:

- Counterparty Setoff Notice, customized for each party, a blank copy of which is attached hereto as **Exhibit C**

On February 23, 2024, at my direction and under my supervision, employees of Kroll caused the Setoff Motion to be served via email on the Claimant Email Service List attached hereto as **Exhibit D**.

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich Street, Floor 38, New York, NY 10007.

On February 23, 2024, at my direction and under my supervision, employees of Kroll caused the following document to be served via first class mail on the Notice Parties Service List attached hereto as **Exhibit E**:

- Notice of Hearing of Debtors' Motion (I) for Relief from Automatic Stay, to the Extent Applicable, to Allow for Setoff of Mutual Obligations and (II) to Allow Certain Claims in Connection Therewith (Unredacted)

Dated: February 29, 2024

/s/ Nataly Diaz
Nataly Diaz

State of New York
County of New York

Subscribed and sworn (or affirmed) to me on February 29, 2024, by Nataly Diaz, proved to me on the bases of satisfactory evidence to be the person who executed this affidavit.

/s/ OLEG BITMAN
Notary Public, State of New York
No. 01BI6339574
Qualified in Queens County
Commission Expires April 4, 2024

Exhibit A

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
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Counsel to FTX Trading Ltd.	Sullivan & Cromwell LLP	Attn: Andrew G. Dietderich, James L. Bromley, Brian D. Glueckstein, Alexa J. Kranzley, Christian P. Jensen 125 Broad Street New York NY 10004	dietdericha@sullcrom.com bromleyj@sullcrom.com gluecksteinb@sullcrom.com kranzleya@sullcrom.com jensenc@sullcrom.com	Email
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Exhibit B

Exhibit B

Claimant Service List

Served via first class mail

ADR ID	NAME	ADDRESS
15467658	AD HOC GROUP OF GENESIS LENDERS	ADDRESS ON FILE
16304325	AD HOC GROUP OF GENESIS LENDERS	ADDRESS ON FILE
15467658	AD HOC GROUP OF GENESIS LENDERS	ADDRESS ON FILE
16304325	AD HOC GROUP OF GENESIS LENDERS	ADDRESS ON FILE
12871811	NAME ON FILE	ADDRESS ON FILE
12171250	NAME ON FILE	ADDRESS ON FILE
12108373	NAME ON FILE	ADDRESS ON FILE
12875807	NAME ON FILE	ADDRESS ON FILE
12873437	NAME ON FILE	ADDRESS ON FILE
12047636	NAME ON FILE	ADDRESS ON FILE
12868335	NAME ON FILE	ADDRESS ON FILE
12872617	NAME ON FILE	ADDRESS ON FILE
18160261	NAME ON FILE	ADDRESS ON FILE
12046483	NAME ON FILE	ADDRESS ON FILE
12885394	NAME ON FILE	ADDRESS ON FILE
12885391	NAME ON FILE	ADDRESS ON FILE
12873631	NAME ON FILE	ADDRESS ON FILE
12046869	NAME ON FILE	ADDRESS ON FILE
12046743	NAME ON FILE	ADDRESS ON FILE
12830380	NAME ON FILE	ADDRESS ON FILE
12885531	NAME ON FILE	ADDRESS ON FILE
12885401	NAME ON FILE	ADDRESS ON FILE
12869081	NAME ON FILE	ADDRESS ON FILE
12171220	NAME ON FILE	ADDRESS ON FILE
12047168	NAME ON FILE	ADDRESS ON FILE
12046936	NAME ON FILE	ADDRESS ON FILE
12047523	NAME ON FILE	ADDRESS ON FILE
12857344	NAME ON FILE	ADDRESS ON FILE
12885446	NAME ON FILE	ADDRESS ON FILE
12873757	NAME ON FILE	ADDRESS ON FILE
12872668	NAME ON FILE	ADDRESS ON FILE

Exhibit B

Claimant Service List

Served via first class mail

ADR ID	NAME	ADDRESS
12875906	NAME ON FILE	ADDRESS ON FILE
12762359	NAME ON FILE	ADDRESS ON FILE
12885618	NAME ON FILE	ADDRESS ON FILE

Exhibit C

Genesis Global Holdco, LLC, et al.

Case No. 23-10063

Counterparty Setoff

ASSET				
COUNTERPARTY	SCHEDULE CLAIM #/ FILED CLAIM	ASSET	LOAN	INTEREST & FEES

LIABILITY		
BORROW	INTEREST & FEES	COLLATERAL RECEIVED

REDUCED CLAIM ¹

¹ Reduced Claims reflect Petition Date pricing as identified in the Digital Assets Conversion Table attached as Exhibit E to the Plan Supplement (ECF No. 1117)

Exhibit D

Exhibit D

Claimant Email Service List

Served via email

ADR ID	NAME	EMAIL
15467658	AD HOC GROUP OF GENESIS LENDERS	EMAIL ON FILE
15467658	AD HOC GROUP OF GENESIS LENDERS	EMAIL ON FILE
16304325	AD HOC GROUP OF GENESIS LENDERS	EMAIL ON FILE
16304325	AD HOC GROUP OF GENESIS LENDERS	EMAIL ON FILE
12871811	NAME ON FILE	EMAIL ON FILE
12171250	NAME ON FILE	EMAIL ON FILE
12108373	NAME ON FILE	EMAIL ON FILE
12875807	NAME ON FILE	EMAIL ON FILE
12873437	NAME ON FILE	EMAIL ON FILE
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18160261	NAME ON FILE	EMAIL ON FILE
12046483	NAME ON FILE	EMAIL ON FILE
12885391	NAME ON FILE	EMAIL ON FILE
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12830380	NAME ON FILE	EMAIL ON FILE
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12857344	NAME ON FILE	EMAIL ON FILE
12873757	NAME ON FILE	EMAIL ON FILE
12875906	NAME ON FILE	EMAIL ON FILE
12872668	NAME ON FILE	EMAIL ON FILE
12762359	NAME ON FILE	EMAIL ON FILE

Exhibit E

Exhibit E

Notice Parties Service List

Served via first class mail

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Exhibit E

Notice Parties Service List
Served via first class mail

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